

# User Analysis for HL-LHC

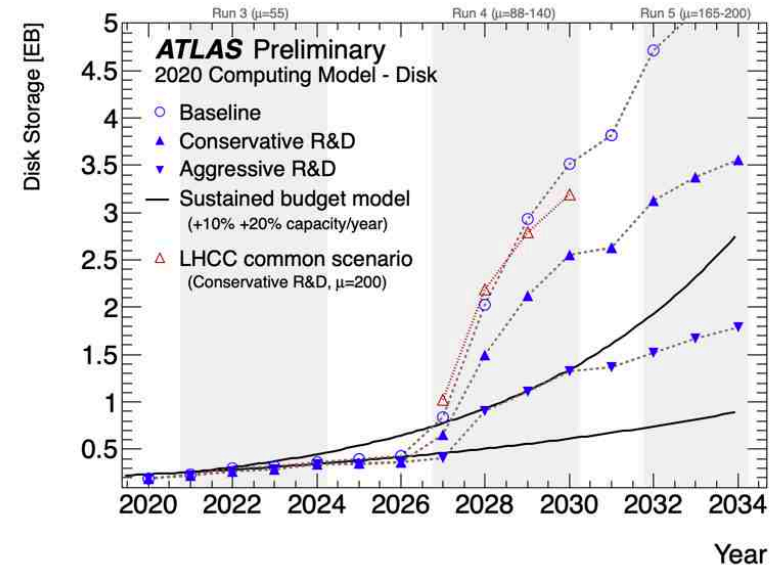
Lukas Heinrich, CERN

# Analysis at the HL-LHC scale will be challenging

- firmly in the PB-regime for analysis

Need to ensure that analyzers have the tools and infrastructure in place to:

- access data quickly
- deploy and use latest analysis methods
- extract the most physics of the HL-LHC dataset

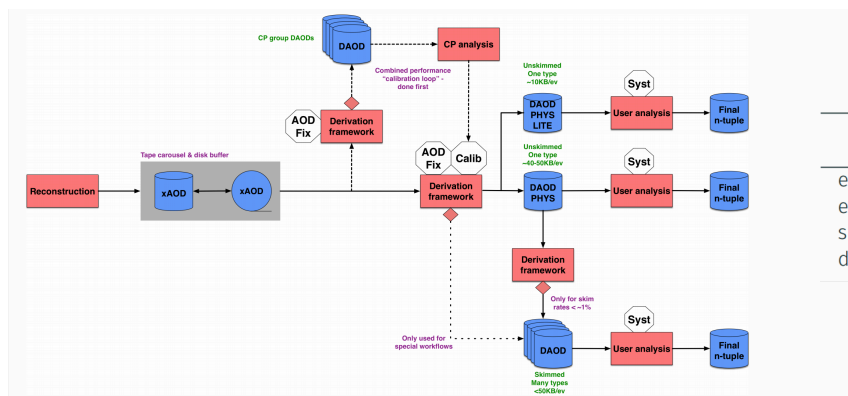


## General Trend:

Infrastructure should become smarter to handle the complexity on behalf of the user.

# Data Reduction, do more physics centrally

- reduce tasks for analyzers
- reduce amount of data required for end-user analysis  
→ small data formats for HL-LHC  $O(10\text{kb/event})$



	MC			Data			Sum
	AOD	DAOD	DAOD PHYSLITE	AOD	DAOD	DAOD PHYSLITE	
events (25-28)	$6.4 \cdot 10^{11}$			$1.5 \cdot 10^{11}$			
events / year	$2.13 \cdot 10^{11}$	$1.07 \cdot 10^{12}$	$2.13 \cdot 10^{11}$	$5.0 \cdot 10^{10}$	$2.5 \cdot 10^{11}$	$5.0 \cdot 10^{10}$	
size/event [kB]	1000	100	10	700	50	10	
disk [PB/year]	213.3	106.7	2.1	35.0	12.5	0.5	369.6

[slides]

## Trends:

- push object preparation / calibration upstream
- push analysis itself upstream  
(cf. real time analysis / analysis train efforts by LHC experiments)

# Columnar Data Analysis / DataFrame based analysis

Arguably what we've always done, but new set of tools is emerging.



Deep Scientific Ecosystem developed outside of HEP

<https://github.com/CoffeaTeam/coffea>

- pandas, numpy, matplotlib, Dask, HDF5, zarr, scikit-learn

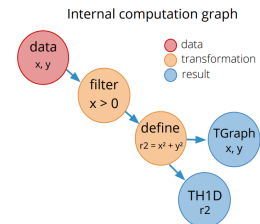
Increasing Effort to develop HEP specific toolkits based on that ecosystem (PyHEP)



ROOT Ecosystem is evolving as well:

- RNTuple - the new TTree. [\[slides\]](#)
- RDataFrame, PyRDF

```
from ROOT import RDataFrame
df = RDataFrame(dataset);
df2 = df.Filter("x > 0")
      .Define("r2", "x*x + y*y");
rHist = df2.Histo1D("r2");
g = df2.Graph("x", "y")
```



Maps well to analysis model, in which complex details (object calibration, etc..) that tend to be imperative are pushed upstream.

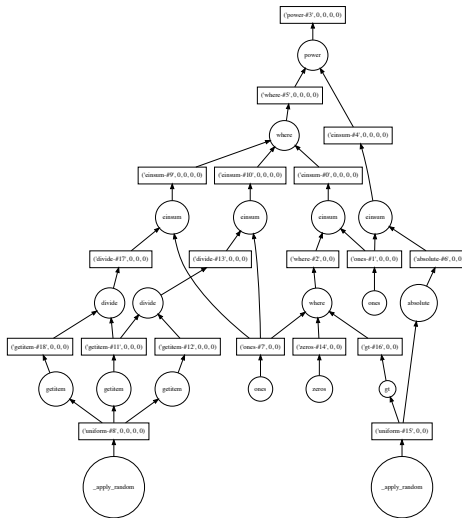
→ fulfilled by small HL-LHC formats

**Remaining User analysis can be highly declarative**

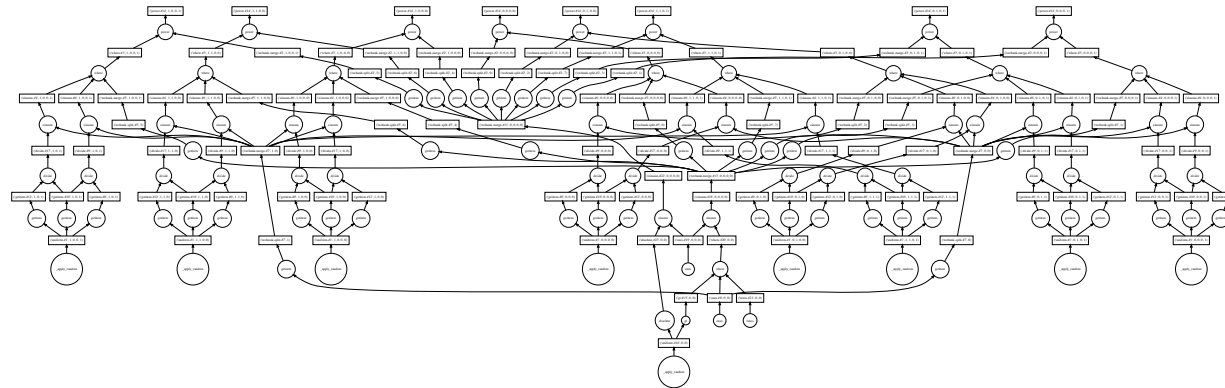


## Scalable Dataframes:

**Declarative Analysis:** allows backend implementation to optimize, scale as it wishes. Great for distributed analysis.



scale same "logical computation"  
into two concret realizations  
(depending on resources)

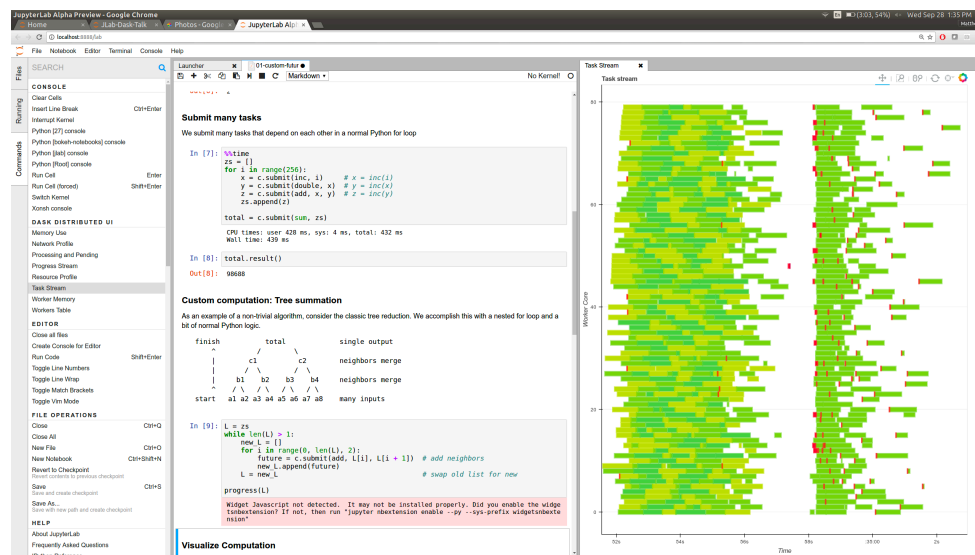
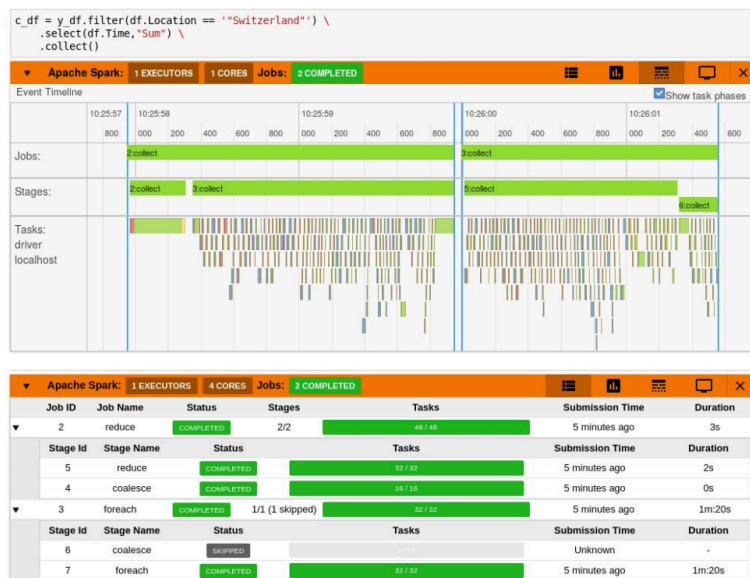


# Scalable Dataframes:

**Declarative Analysis:** allows backend implementation to optimize, scale as it wishes. Great for distributed analysis.

PyRDF + Spark E. Tejedor [[slides](#)]

Dask M Rocklin [[slides](#)]



# For HL-LHC, need efficient data management and delivery.

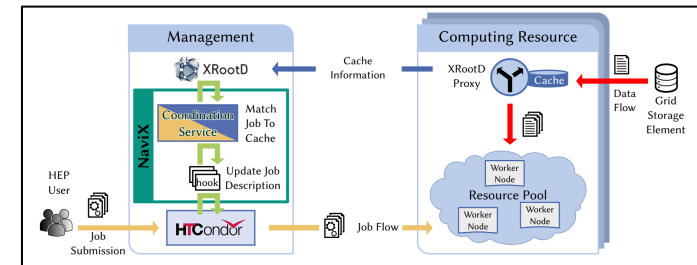
Macro-scale: Data-Lakes, optimize data placement on Tape vs Disk, load balancing: Data Carousels, etc.

- Rucio successful in growing a wide community across domains (ATLAS, CMS, BelleII, Dune, ..)  
most recent project: Folding@Home



Micro-scale:

- Smart Data Caches within computing resources (NaviX [\[slides\]](#))
  - Job Placement on batch based on Local Cache Status
- Columnar Data Delivery (ServiceX [\[slides\]](#))
  - REST API to stream from columnar data into Kafka Topics
  - in-flight transformation C++ from OO EDM to columnar data



```
{  
  "did": "mc15_13TeV:mc15_13TeV.361106.PowhegPythia8EvtGen_AZNLOCT  
  "columns": "Electrons.pt(), Electrons.eta(), Muons.eta(), Muons  
  "image": "sslhep/servicex-transformer:v0.1",  
}
```

# UI Evolution: From Shell + Batch to Jupyter + Scale out Systems

More HEP software integrates nicely w/ notebooks

- PyHEP stack
- ROOT notebooks

Provides widely recognizable, browser-based interactive UI, where in the past custom UIs / local applications were built

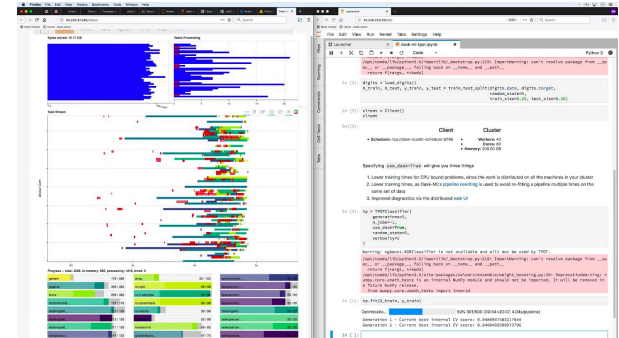
TOOLBOX · 30 OCTOBER 2018

## Why Jupyter is data scientists' computational notebook of choice

An improved architecture and enthusiastic user base are driving uptake of the open-source web tool.

Jeffrey M. Perkel

[\[link\]](#)



Dask in Notebooks

```
By default event loop is executed in a supervised subprocess

In [*]: import basf2
path = basf2.Path()
path.add_module("EventInfoSetter", evtNumList=[10000])
path.add_module("EvtGenInput")
basf2.process(path)

Welcome to JupyROOT 6.14/06

35 % Remaining time: 12 seconds

# keep all candidates (C.L. of fit >= 0)
vertexRave('B0::jspsks', 0.0, 'B0 -> [J/psi -> "mu+ mu-"] K_S0')

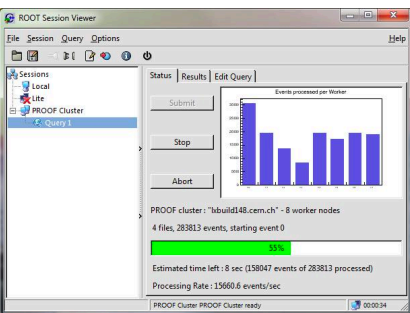
# build the rest of the event associated to the B0
buildRestOfEvent('B0::jspsks')

# perform MC matching (MC truth association). Always before TagV
matchMCtruth('B0::jspsks')

# calculate the Tag Vertex and Delta t (in ps)
# breco: type of MC association.
TagV('B0::jspsks', 'breco')

# save candidates to ntuple
variablesToNtuple("B0::jspsks", ['Mbc', "dE", "DeltaT"])
```

Belle II Jupyter [\[poster\]](#)



# It's not about notebooks, many different UIs possible

The image displays several different user interfaces for data science and development, primarily based on JupyterLab and IPython. The top section shows a JupyterLab interface with a file explorer on the left, a code editor in the center, and a map visualization on the right. The bottom section shows an IPython interface with a file explorer, a code editor, and a terminal window at the bottom. The IPython interface also features a launcher window with various plots and a terminal window showing system statistics.

**JupyterLab Interface (Top):**

- File Explorer: Shows a directory structure with files like `transit.ipynb`, `passenger.csv`, `routes.json`, and `stops.json`.
- Code Editor: Displays a Python notebook cell with the following code:

```
In [93]: load = df[df.stopNameShort=='ROSE'].passengerLoadStop
sns.distplot(load, kde=False)
plt.axvline(load.median())
```
- Map Visualization: Shows a map of a city street with a red line indicating a route.

**IPython Interface (Bottom):**

- File Explorer: Shows a directory structure with files like `design`, `examples`, `git-hooks`, `images`, `jupyterlab`, `jupyterlab.egg-info`, `lib`, `node_modules`, `scripts`, `src`, `test`, `tutorial`, `typings`, `CONTRIBUTING.md`, `jupyter-plugins-dem.`, `jupyter_plugins.png`, `LICENSE`, `MANIFEST.in`, `package.json`, `README.md`, `readthedocs.yml`, `setup.py`, and `tslint.json`.
- Code Editor: Displays a Python notebook cell with the following code:

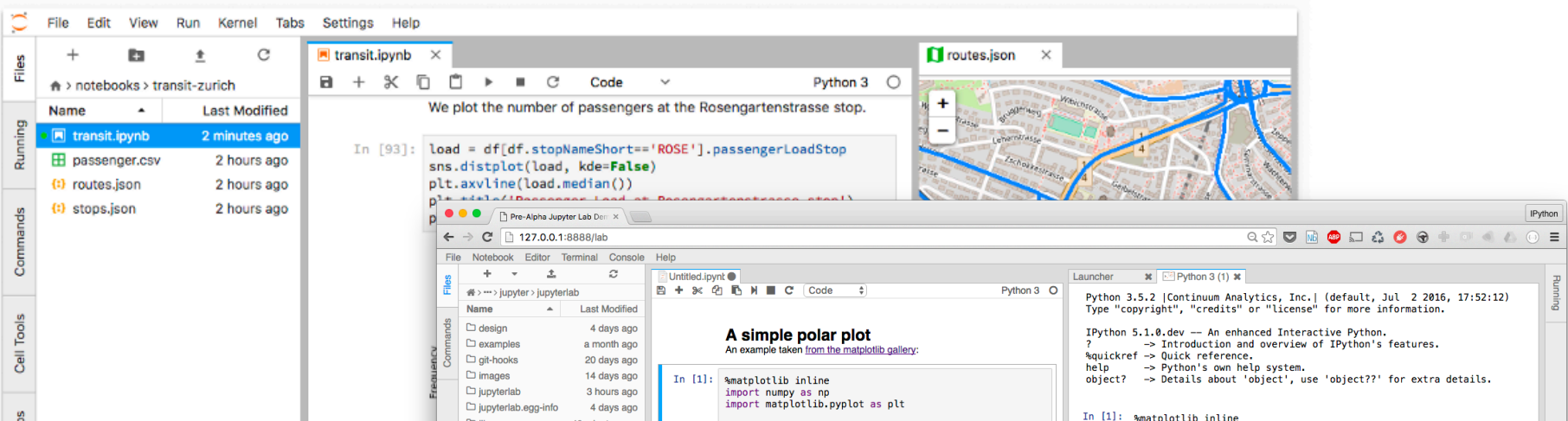
```
In [1]: %matplotlib inline
import numpy as np
import matplotlib.pyplot as plt

N = 20
theta = np.linspace(0.0, 2 * np.pi, N, endpoint=False)
radii = 10 * np.random.rand(N)
width = np.pi / 4 * np.random.rand(N)
ax = plt.subplot(111, projection='polar')
bars = ax.bar(theta, radii, width=width, bottom=0.0)
for r, bar in zip(radii, bars):
    bar.set_facecolor(plt.cm.jet(r / 10.))
bar.set_alpha(0.5)
```
- Launcher: Shows a polar plot and a histogram. The polar plot is titled "A simple polar plot" and the histogram is titled "plot\_beta\_hist".
- Terminal: Shows system statistics and a list of running processes.

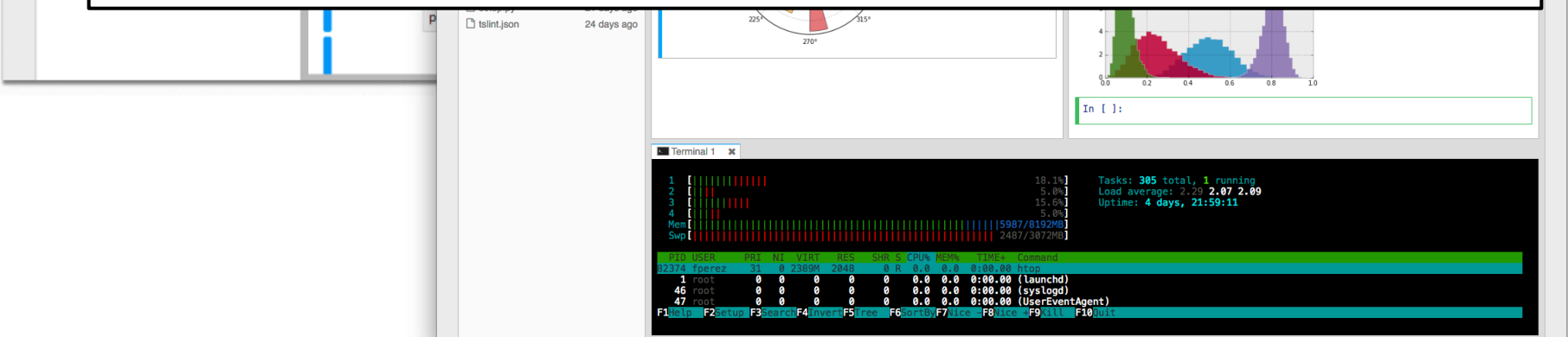
```
1 [|||||] 18.1% Tasks: 305 total, 1 running
2 [|||||] 5.0% Load averages: 2.70 2.07 2.09
3 [|||||] 15.6% Uptime: 4 days, 21:59:11
4 [|||||] 5.0%
Mem[|||||] 5987/8192MB
Swp[|||||] 2487/3872MB

PID USER PRS NI VIRT RES S CPU% MEM% TIME+ Command
32374 fperez 31 0 2389M 2048 0 R 0.0 0.0 0:00.00 httpd
1 root 0 0 0 0 0 0.0 0.0 0:00.00 (launchd)
46 root 0 0 0 0 0 0.0 0.0 0:00.00 (syslogd)
47 root 0 0 0 0 0 0.0 0.0 0:00.00 (UserEventAgent)
F1 [|||||] F2Setup F3 [|||||] F4 [|||||] F5Tree F6 [|||||] F7 [|||||] F8 [|||||] F9 [|||||] F10 [|||||]
```

# It's not about notebooks, many different UIs possible



can nicer, more interactive UI be as rock-solid as tried-and-true shell interface?: High Availability, Fault Tolerance, ..



# Is interactive Analysis on PB-scale possible

## It seems like it could be at the HL-LHC timeline

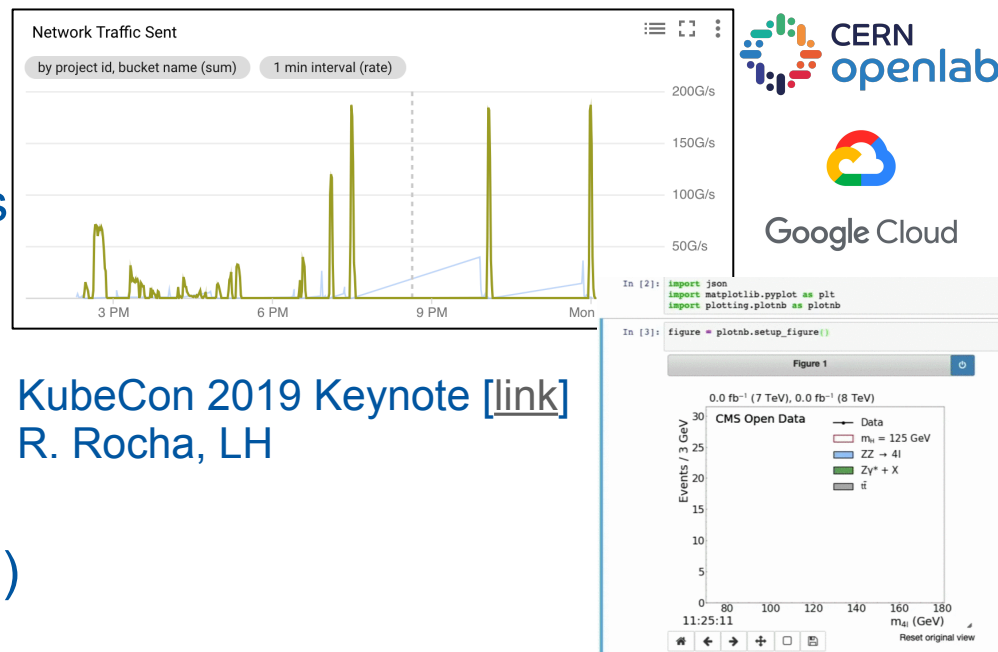
### Examples:

#### Simplified Open Data Higgs Analysis

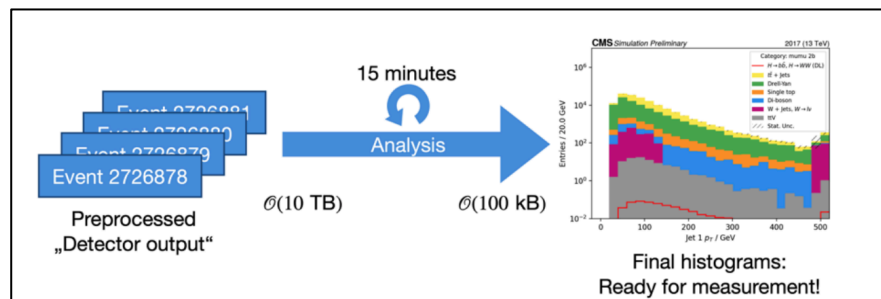
- 70TB in ~4 min
- old software stack (2010), but on new infrastructure (Google)
- demo designed to show scalability of cloud workflows (interactive control of 25k k8s jobs)

#### Dataframe-based analysis

- more modern stack (coffea + dask)
- can get good throughput with much fewer resources (200 CPU)



KubeCon 2019 Keynote [\[link\]](#)  
R. Rocha, LH



VISPA, P Fackeldey [\[slides\]](#)

# Analysis Facilities:

**Tension:**

**more complex infrastructure → centralization**

- data caches
- interactive scale-out analysis (Notebook services, containers, ...)
- heterogeneous hardware

**But community relies on distributed / federated resources**

- need to scale out to where resources are

**Traditional Grid: solved for non-interactive usecase**

- common technology: batch systems + Linux + VO auth

**Can we do something similar for more complex interactive, distributed analysis @ HL-LHC?**



# Analysis Facilities:

Choice of common infrastructure substrate helps add resources on demand and development of common tools across institutions.

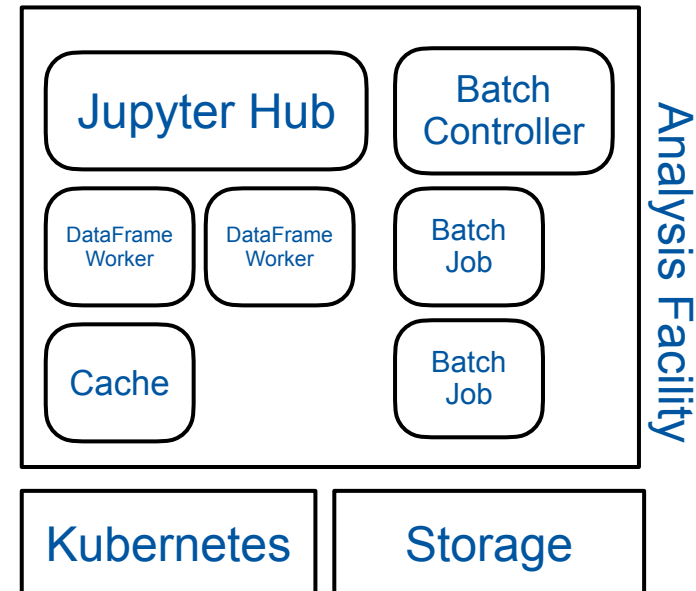
- compose building blocks into analysis facilities
- deploy transparently everywhere

## Kubernetes / Cloud-Native stack suitable technology as common "substrate layer"?

- native support for both interactive & batch
- notions of load balancing, fault tolerance federation built-in.

A lot of applications already target k8s natively

- Rucio (data management) ServiceX
- (UI frontends) JupyterHub, Binder
- out-of-core dataframes: Dask-K8s, Ray, ...
- Distributed ML (Ray, TorchElastic)
- Batch Systems, (Condor, Volcano )



# Analysis Facilities:

Choice of common infrastructure substrate helps add resources on demand and development of common tools across institutions.

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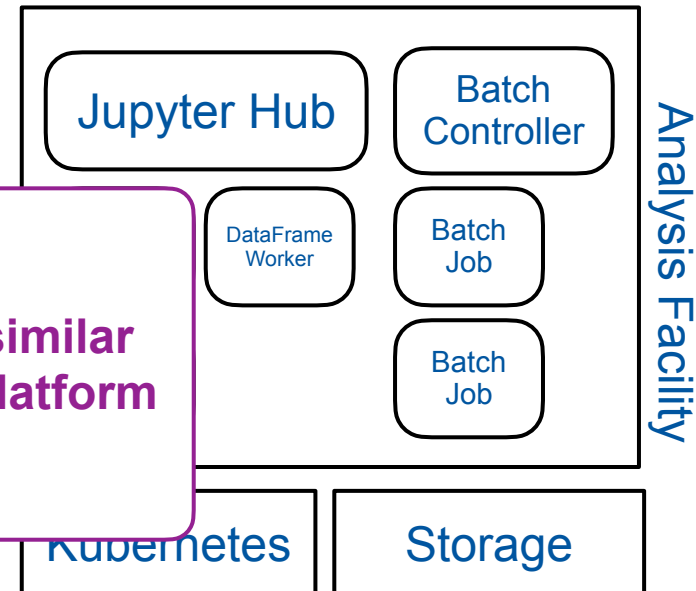
## Kubernetes / Cloud-Native stack suitable technology as common "substrate layer?"

- native su
- notions of federatio

**k8s: "distributed linux kernel"**  
choosing it as common base similar to choice of using Linux x86 platform for HEP in the past.

A lot of app

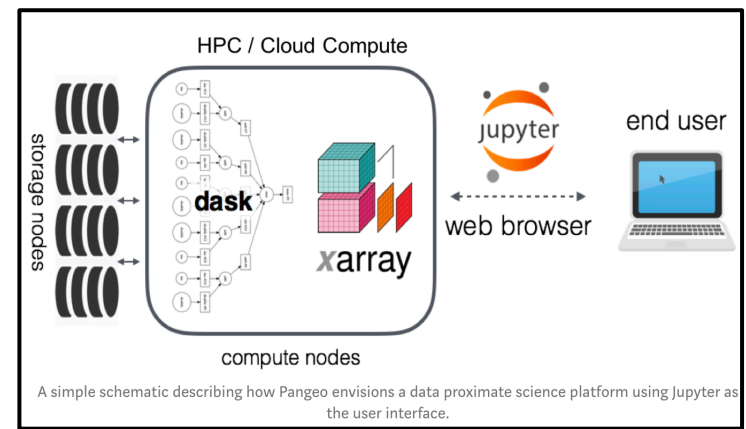
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- Batch Systems, (Condor, Volcano )



## Examples from Geo-Science:

**Pangeo: curated package of existing components:**

- Binder , Jupyter Hub, Dask
- Cloud Storage, xarray DataFrames



## Deployable using Kubernetes + Helm anywhere: "a portable facility"

### Example from Astro:

#### LSST Science Platform

- storage
- data catalogue
- Jupyter Notebooks

##### (I6.1) Why is the LSST Science Platform built on Kubernetes?

Christine Banek,<sup>1</sup> Adam Thornton,<sup>1</sup> Frossie Economou,<sup>1</sup> Angelo Fausti,<sup>1</sup>  
K. Simon Krughoff,<sup>1</sup> and Jonathan Sick<sup>1</sup>

<sup>1</sup>AURA/LSST, Tucson, AZ, USA; [cbanek@lsst.org](mailto:cbanek@lsst.org)

**Abstract.** LSST has chosen Kubernetes as the platform for deploying and operating the LSST Science Platform. We first present the background reasoning behind this decision, including both instrument-agnostic as well as LSST-specific requirements. We then discuss the basic principles of Kubernetes and Helm, and how they are used as the deployment base for the LSST Science Platform. Furthermore, we provide an example of how an external group may use these publicly available software resources to deploy their own instance of the LSST Science Platform, and customize it to their needs. Finally, we discuss how more astronomy software can follow these patterns to gain similar benefits.

<https://arxiv.org/abs/1911.06404>

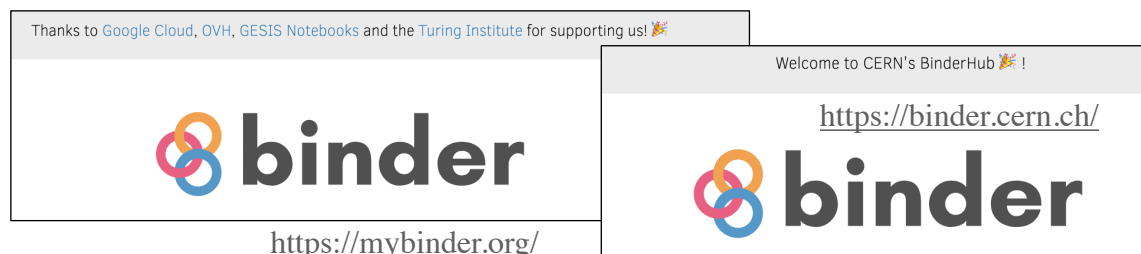
(CERN's EOS/SWAN ScienceBox roughly similar idea, less composition of existing community tools, more internal tooling)

## Federation of Facilities:

- **crucial component: similar deployments, common authentication** (as with batch, user should not care too much where their notebooks run, could optimize for data locality, etc..)

**Local Resource vs Analysis Facility not necessarily a dichotomy.**

**Example: Binder already federates across mix of commercial and academic resources**



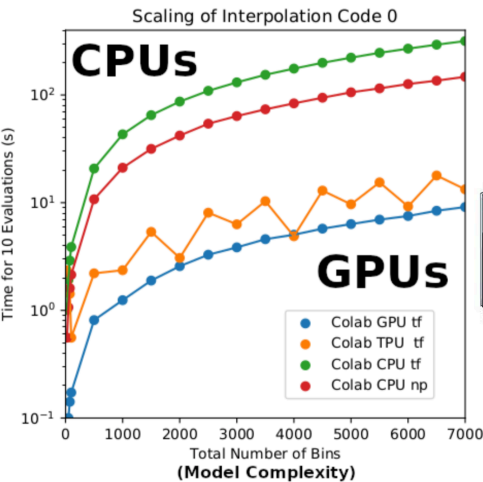
## Resources

- common WLCG Kubernetes Working Group
  - CNCF Research User Group [\[link\]](#) wlcg-k8s@cern.ch
- share experience with
- deployment
  - packaging
  - cluster management

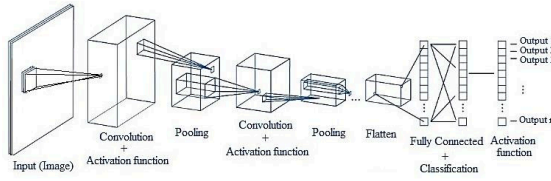
# New analysis methods can benefit from GPU

- columnar analysis and vectorized evaluation are a natural combination. Fits well w/ e.g. GPUs
  - true for standard HEP operations
  - truer for ML-based analysis
- But transport cost to and from hardware, requires efficient pipeline, large-batch calculation

HEP Stats (HistFactory)

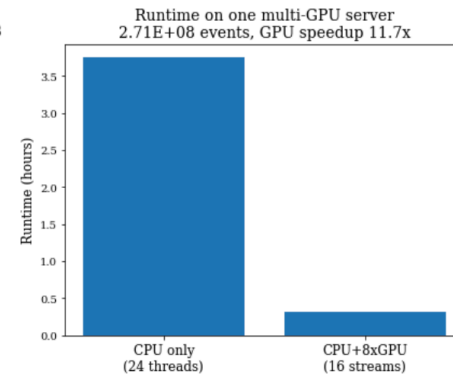
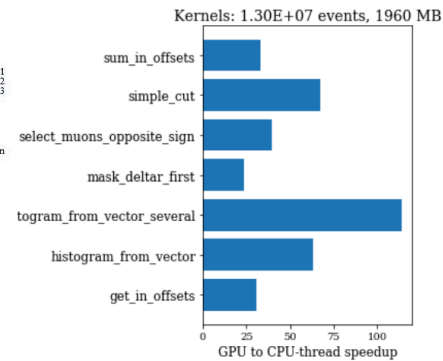


<https://github.com/pyhf>



ML Evaluation in Analysis

HEP Event Selection (coffea + hepaccelerate)



<https://github.com/hepaccelerate/hepaccelerate>

# Differentiable Analysis Workflows:

Emerging Paradigm generalizing from Deep Learning:

**neural networks → "differentiable programs"**

Synthesis of power of neural networks and desire to impose more structure on ML algorithms ("inductive bias")

- systematics awareness
- explainability
- inclusion of domain knowledge



Yann LeCun

January 5, 2018 · 🌐

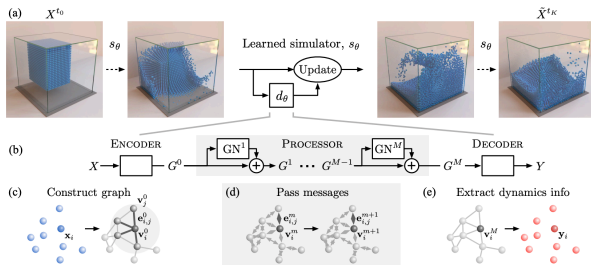
Head of FB AI

Follow

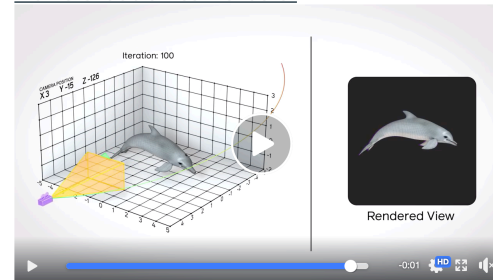
OK, Deep Learning has outlived its usefulness as a buzz-phrase. Deep Learning est mort. Vive Differentiable Programming!

An increasingly large number of people are defining the networks procedurally in a data-dependent way (with loops and conditionals), allowing them to change dynamically as a function of the input data fed to them. It's really very much like a regular program, except it's parameterized, automatically differentiated, and trainable/optimizable.

Learning to Simulate



A differentiable mesh renderer



JAX, M.D.

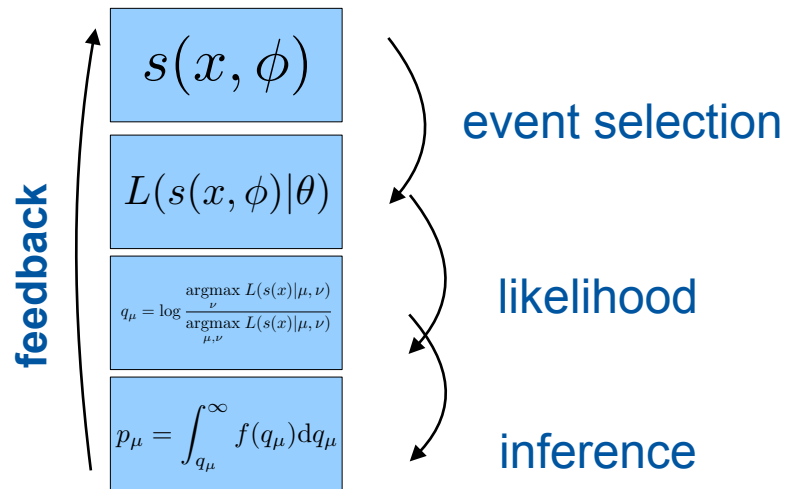
END-TO-END DIFFERENTIABLE, HARDWARE ACCELERATED, MOLECULAR DYNAMICS IN PURE PYTHON

Samuel S. Schoenholz  
Google Brain  
schsam@google.com

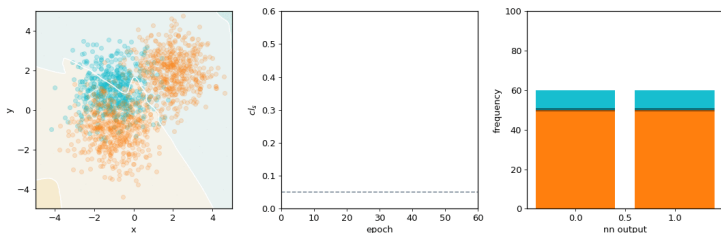
Ekin D. Cubuk  
Google Brain  
cubuk@google.com

ABSTRACT

# Also arriving in HEP, NP



increase s/b AND minimize systematic uncertainties



<https://github.com/pyhf/neos>

## INFERNO: Inference-Aware Neural Optimisation

Pablo de Castro  
INFN - Sezione di Padova  
pablo.de.castro@cern.ch

Tommaso Dorigo  
INFN - Sezione di Padova  
tommaso.dorigo@cern.ch

Optimal statistical inference in the presence of systematic uncertainties using neural network optimization based on binned Poisson likelihoods with nuisance parameters

Stefan Wunsch · Simon Jörger · Roger Wolf · Günter Quast

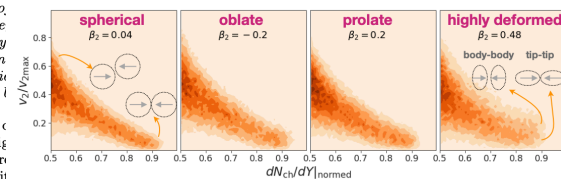
<https://arxiv.org/pdf/1906.06429.pdf>

## Interpretable deep learning for nuclear deformation in heavy ion collisions

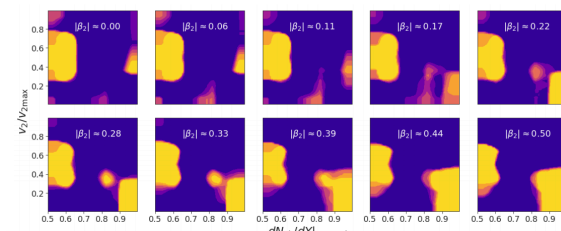
Long-Gang Pang<sup>1,2,\*</sup>, Kai Z.  
<sup>1</sup>Physics Department, University of  
<sup>2</sup>Nuclear Science Division, Lawrence Berkeley  
<sup>3</sup>Key Laboratory of Quark & Lepton Physics  
Central China Normal University  
<sup>4</sup>Frankfurt Institute for Advanced Studies  
<sup>5</sup>Institute for Theoretical Physics, Goethe University

The structure of heavy nuclei is difficult to extract from experimental data. In the context of heavy-ion collisions to the nuclear structure regression, we successfully extracted the magnitude of the deformation parameter  $\beta_2$  from the correlation between the momentum anisotropy  $v_2/v_{2max}$  and the normalized centrality-dependent nuclear deformation  $dN_{ch}/dY|_{norm}$ .

(c) final states of heavy ion collisions using different deformed nuclei



(d) attention maps learned by the deep neural network



## Infrastructure Needs:

support execution of large, distributed end-to-end pipelines with intact gradients (e.g. ray, torch elastic)

## Software Needs:

easiest: build HEP software on top of popular autodiff platforms (jax, torch, tensorflow,...)

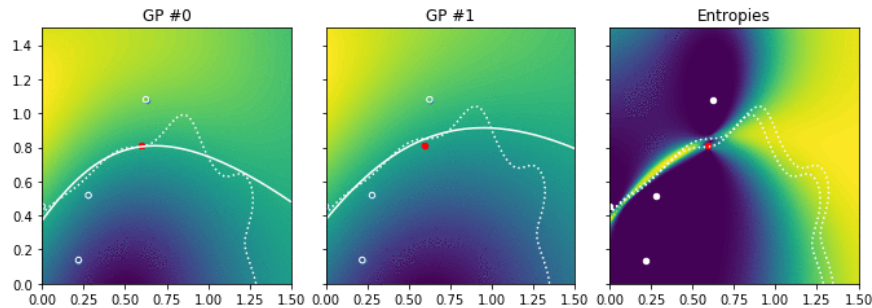
harder, but possible: integrate autodiff into existing software stack (e.g. HEP C++ fwks)

# ML not inside the analysis but in the outer loop that manages the overall workflow (jobs to submit, decision-making, ...)

## Examples:

### Bayesian Optimization w/ Gaussian Processes:

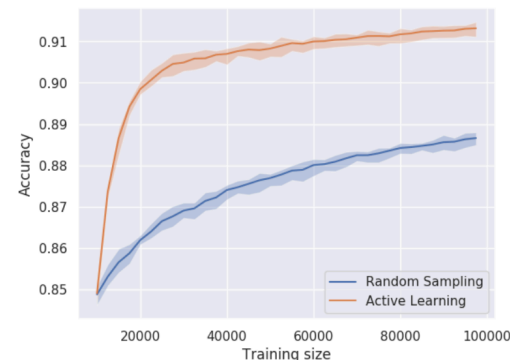
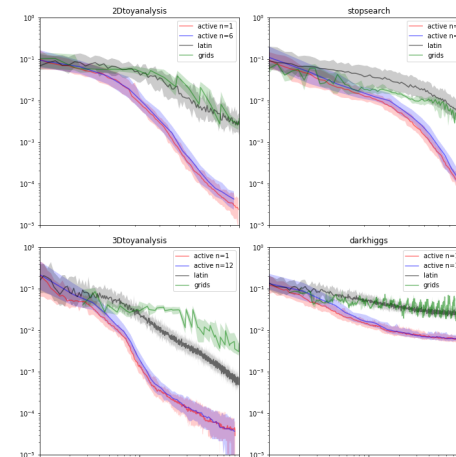
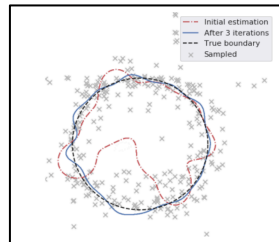
ML-driven decision which Monte Carlo Samples to produce based on analysis results.



<https://github.com/diana-hep/excursion>

### Active Learning (Query-By-Committee)

<https://arxiv.org/pdf/1905.08628.pdf>

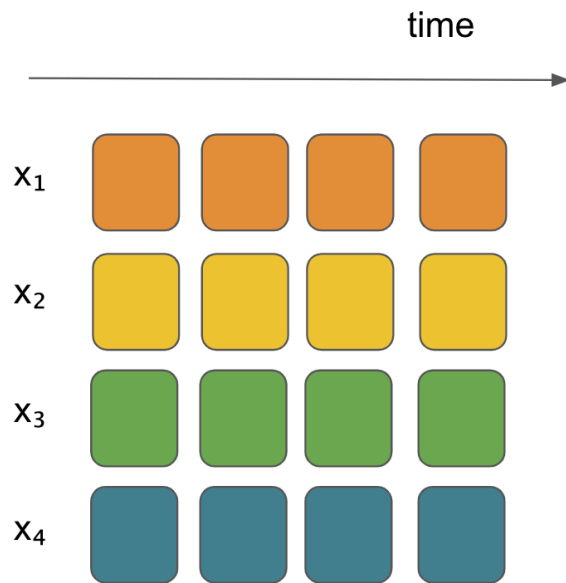




# ML not inside the analysis but in the outer loop that manages the overall workflow (jobs to submit, decision-making, ...)

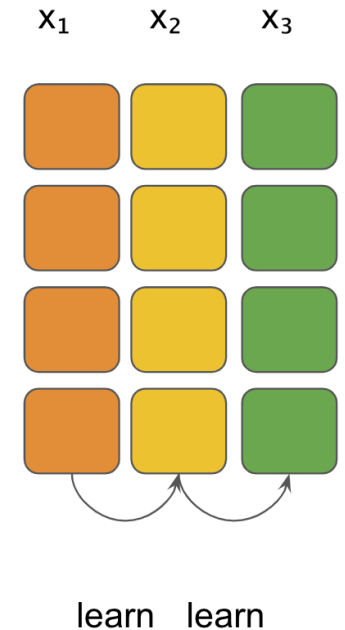
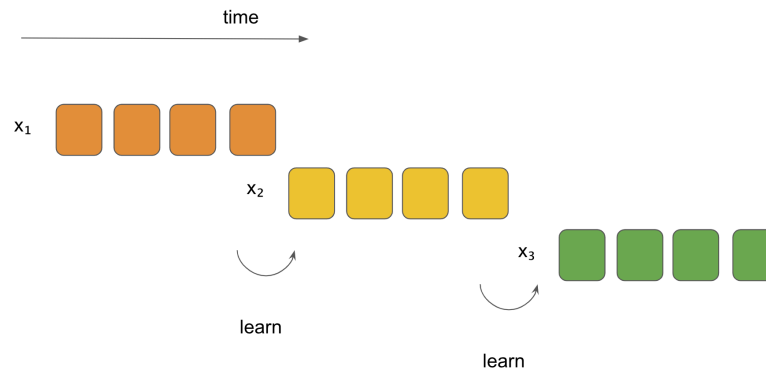
## Infrastructure Need:

- dynamic workflow management (ML decision engine)
- high level of parallelism: not attractive if wall-clock time explodes
  - need good distributed computing



waste CPU but fast

smart use of CPU, but  
slow, due to serialization



smart use of CPU,  
and shorter wall-clock  
due to parallelism

# Declarative Workflows:

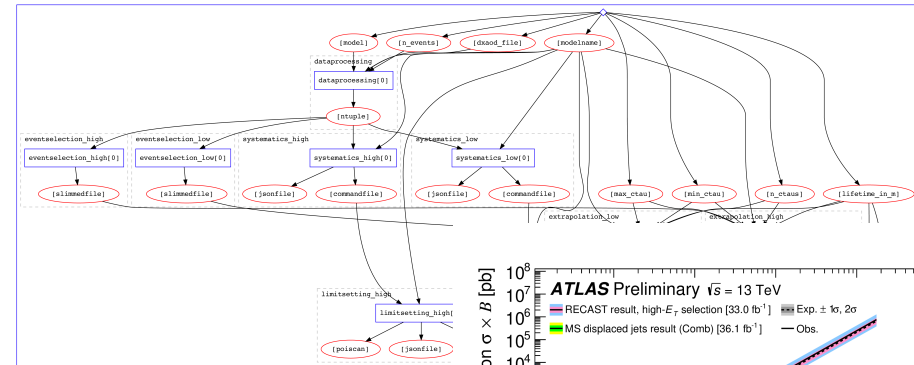
exploitation of full HL-LHC dataset physics potential analysis reusability is important. Example Use-case: Reinterpretation.

Idea of declarative workflows that process DAG of jobs important:

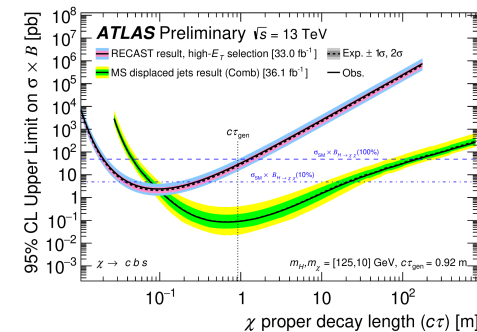
- heavily used in bio-informatics, genomics (CWL, nextflow, [Open]WDL)
- use in HEP: yadage, law (luigi-based)

Effort by CERN to provide workflow- as-service component: REANA

- potentially part of analysis facilities.



A. Morris (ATLAS)  
[paper]



**reana**

Reproducible research data analysis platform

# Conclusions

- **Smart Data Handling**
  - preprocess as much as possible for user
  - caches, smart data delivery
- **Enable Declarative Analysis**
  - DataFrames, Columnar Analysis, Workflow Languages
- **Federatable Analysis Facilities (avoid silos)**
  - use common technology widely used outside of HEP (Kubernetes, Containers, Jupyter Hub, ...)
  - compose existing tools rather than create new ones
- **Native ML Integration**
  - Hardware Acceleration
  - Differentiable Analysis Workflows